



Lodge Forms

Alpine Summit Seniors Lodge, Jasper | Parkland Lodge, Edson | Pine Valley Lodge, Hinton
Sunshine Place Lodge, Evansburg | Whispering Pines Lodge, Grande Cache

Revised May 2021



Admission Process

Lodge Application Process & Basic Eligibility Requirements

- Applicants must be able to care for himself/herself individually or with minimal support from family or home care.
- Applicants must be at least 65 years of age or older. *In exceptional circumstances The Board may consider a younger applicant on an individual basis.*
- Applicants must have lived in contributing municipalities for one (1) year prior to application or any cumulative ten-year span. Note: under special circumstances, The Evergreens Foundation may wave the Residency Requirement and accept a senior citizen who needs to live closer to the family or children if there are vacancies in the facility and no other eligible applicants from The Evergreens Foundation are on the waitlist; and the applicant meets all the basic eligibility criteria.
- Applicants to the Alpine Summit Seniors Lodge in Jasper must note that The Evergreens Foundation must abide with the Lease and License of Occupation Regulations mandate set by Parks Canada. This lease is amended from time to time.
- Those with higher care needs must be approved through Alberta Health Services' placement process. Please speak to the Resident Coordinator as this does not apply to all of our lodges.
- Applications are processed in a timely fashion and prioritized on a "point scoring" basis. Admission is not first come, first served, but based on highest need.
- Approval for admission rests with the Chief Administrative Officer (CAO).
- A personal interview with the Resident Coordinator or his/her designate must be arranged prior to being added to the waitlist. This process allows the applicant to tour the lodge facilities and to ask questions regarding operations and complete any remaining paperwork.
- Once the application is complete an intake interview must be scheduled with the Resident Coordinator. You will not be placed on the waitlist until this intake interview is complete.

Out of Province Applicants

The Evergreens Foundation will process an out of province application for lodge tenancy providing the following criteria have been met:

- A member of the immediate family resides within The Evergreens Foundation boundaries; immediate family is classified as a parent, child or sibling.
- The applicant complies with all other criteria of The Evergreens Foundation

Admission Documentation Checklist

A prospective resident must complete and submit the following forms from this package to the Resident Coordinator of the facility to which they are applying.

Application for Admission form
Payment of Accommodations (POA) page
Basis of Occupancy disclaimer
Copy of current Notice of Assessment
Responsible Relative/POA Form signed
Your Legal Matters
Consent to Release Personal Information – Health Authority
Medical Examination Report, completed and authorized
Specific information as identified by the Resident Coordinator

Please Note: An intake interview will not be scheduled until all supporting documentation has been submitted.

Application for Admission

Last Name		First Name		Middle Initial
Street		City	Province	Postal Code
Email Address		Home Telephone	Mobile Telephone	
Date of Birth	Alberta Health Care Number	Marriage Status Single Married Widowed Divorced		

Length of Residency (Number of Years)

Canada	Other Country	Yellowhead County	Alberta
Parkland County	Municipality	MD of Greenview	

Are you a smoker?	Yes	No
Are you able to independently travel to and from the designated smoking area?	Yes	No

All our lodges are smoke-free but we offer designated outdoor smoking areas.

Emergency Contact

Last Name		First Name		Relationship
Street		City	Province	Postal Code
Email Address		Home Telephone	Mobile Telephone	
Does your emergency contact person also assist with your financial matters?				Yes No

*If **NO**, please state contact for all financial matters.*

Financial Contact

Last Name		First Name		Relationship
Street		City	Province	Postal Code
Email Address		Home Telephone	Mobile Telephone	

Payment of Accommodations

Will the applicant meet the cost of rent from his/her own resources?	Yes	No	I don't know
<p>If NO, the Resident Coordinator will want to verify your current resources of income and identify whether all sources of financial assistance have been utilized.</p> <p>If you need more information about rental costs, please meet with the Resident Coordinator. Your most current Notice of Assessment must be available for the Resident Coordinator to provide you with an accurate estimate.</p> <p>We require that you provide a copy of a current Notice of Assessment from Revenue Canada before processing your application. The Notice of Assessment is sent to every tax filer upon completion of the personal income tax form. Furthermore, this will be required for every year of occupancy. The authority to collect this information is granted to The Evergreens Foundation by Ministerial Order from the Province of Alberta and is done in compliance with the <i>Freedom of Information and Privacy Act s.34(2)</i>. The information is used in determining eligibility for grant funding and calculation of rental costs.</p>			
Please specify the amount stated on Line 150 of your most recent Notice of Assessment	\$		
Do you receive the Alberta Seniors Benefit?	Yes	No	
Are you a veteran? Have you applied for Veteran's Affairs Benefits?	Yes	No	

Please complete the below section if you are currently married or separated.

Do you and your spouse "pension split" when submitting income tax to the Canada Revenue Agency?	Yes	No
Does your spouse receive the Alberta Seniors Benefit?	Yes	No
Have you and your spouse applied for "Spouses Living Apart for Reasons Beyond Their Control"?	Yes	No

If you have any questions about this collection, please contact the FOIP Coordinator at The Evergreens Foundation Head Office, 101 Athabasca Ave, Hinton or call 1-877-265-5444

Basis of Occupancy Disclaimer

I, the Applicant, by signing this declaration, understand, acknowledge and agree to the following conditions related to my occupancy at the lodge, should my application be accepted.

- That I have received a copy of The Evergreens Foundation Terms of Occupancy and the attachments which, together with the Application for Occupancy, form the basis of my occupancy at the lodge. I shall abide by the provisions, rules and regulations thereof and any changes therein which are brought to my attention in written form. I hereby explicitly waive any right I may have at law to approve or consent to any such further changes.
- That the relationship between the lodge and myself is that of licensor/licensee and my interest in the lodge is that of a mere licensee, boarded or lodger;
- That I shall provide an up to date Medical Certificate in the prescribed form prior to my admission to the lodge. Further, throughout my course of tenancy in the lodge I agree to meet with authorized Alberta Health Services (AHS) professionals for the purpose of re-evaluating my healthcare and support needs. My personal information specific to my housing needs may be shared between AHS and The Evergreens Foundation;
- That if management and/or Alberta Health Services deem that my physical or mental needs have changed, I may be asked to move to another area of the lodge, or to another facility which provides the level of care required.

Applicant/Guardian Signature

Date

If you have any questions about this collection, please contact the FOIP Coordinator at The Evergreens Foundation Head Office, 101 Athabasca Ave, Hinton or call 1-877-265-5444

Responsible Relative/Legal Guardian/Power of Attorney

This sheet is **NOT** to be filled out by the applicant. It is to be completed by the family member or designated person responsible for the ongoing care of the applicant.

I understand that The Evergreens Foundation is not a Long-term Care Facility. It has been explained to me and the applicant named herein that if the applicant's physical or mental health should fail to the extent that they cannot continue to be safely housed at this lodge (in the opinion of management) that I must cooperate in finding more suitable accommodations for the applicant. The Evergreens Foundation will provide direction and support in locating appropriate accommodations; however, the responsibility for finding and applying for such accommodation are ultimately mine. It has been explained that this could result in me taking the individual to my home until more appropriate accommodations become available.

Further, I understand that The Evergreens Foundation does not employ nursing staff. If the named applicant is not able to access Home Care for personal care needs beyond their own ability, this care becomes the responsibility of the family or legal guardian. The Resident Coordinator has explained what these needs could be and I am willing to ensure that all personal care supports are in place.

As per Emergency Personnel, please ensure Green Sleeve information including current medication list is updated annually.

This agreement comes into effect as soon as the applicant takes residency in the lodge. Only family or a person with legal authority to act on the Applicant's behalf may sign this form.

I, _____, have accepted the responsibilities outlined above on
behalf of Applicant _____.

Dated this _____ day of _____ 20_____.

Responsible Relative/Legal Guardian/Power of Attorney

Email Address	Home Telephone	Mobile Telephone	
Street	City	Province	Postal Code

In my absence, please contact:

Last Name	First Name	Relationship	
Street	City	Province	Postal Code
Email Address	Home Telephone	Mobile Telephone	

Relative Signature

Witness Signature

Please do not hesitate to contact the Resident Coordinator with any questions or concerns.

Your Legal Matters

Does the applicant have a legal guardian in place? <i>(One who is responsible for the well being of an adult over the age of 18 who has been determined to not have the capacity to make decisions for themselves)</i>	Yes	No
Does the applicant have a trustee? <i>(When you become a trustee, the court gives you legal authority to make financial decisions for the individual)</i>	Yes	No
Does the applicant have an Enduring Power of Attorney? <i>(You appoint someone you trust to make decisions for you at a future time when you no longer have the capacity to make your own decisions. A Power of Attorney gives someone authority to handle your financial estate matters)</i>	Yes	No

If the answer is **YES** to any of the above questions, the Resident Coordinator will need to discuss the nature of the relationship and have supporting documentation provided.

Does the applicant have a legally appointed executor named? <i>(A person or institution appointed by an individual to carry out the terms of that individual's Will after death)</i>	Yes	No
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Executor

Last Name	First Name		
Street	City	Province	Postal Code
Email Address	Home Telephone	Mobile Telephone	

Applicant/Guardian Signature

Date

Consent for Release of Personal Information

I, _____, hereby authorise The Evergreens Foundation to discuss
Applicant

and/or release any of my personal information in regard to my continued suitability and eligibility for

tenancy, as well as any concerns regarding my day to day well-being, while a tenant at one of the

facilities managed by The Evergreens Foundation with my _____;
Power of Attorney/Legal Guardian/etc.

Namely, _____ who resides at _____
Personal Name Mailing Address

and whose phone number is _____ and email address is _____.
Phone Number Email Address

I understand that my consent to the above disclosures is voluntary. My consent will remain in effect only for the period during which I am a resident. I understand that I may change or withdraw my consent at any time by giving written notice of the change or withdrawal to the Resident Coordinator.

Signed this _____ day of _____ 20_____.

Resident/Tenant Signature

Witness Signature (cannot be person named above)

If you require more space to list additional contacts, please make copies of this page and complete fully.